Statement of Understanding (SOU)

Defining the relationship between:

Health Level Seven International 3300 Washtenaw Avenue, Suite 227 Ann Arbor, Michigan 48104-4261

Hereinafter identified as HL7

AND

OpenMRS, Inc 10425 Commerce Drive Suite 110 Carmel, IN 46032 Hereinafter identified as OpenMRS

This SOU shall have an effective date of: November 15, 2022

Statement of Purpose

Health Level Seven® International (HL7) is an ANSI-accredited, not-for-profit standards developing organization with the mission of empowering global health interoperability. With affiliates in over 30 countries, HL7's global membership envisions a world in which everyone can securely access and use the right data when and where they need it. Widely implemented by vendor and health care systems, and required by governing bodies around the world, HL7 standards deliver solutions for health information technology, including HL7® Fast Healthcare Interoperability Resources (FHIR®), Version 2 (V2) and Clinical Document Architecture (CDA®).

OpenMRS Inc is a 501(c)(3) non-profit organization dedicated to advancing and protecting the OpenMRS Community's interests. OpenMRS provides support for coordinating and enabling collaboration among community members and organizations committed to working together to solve the real problems faced by healthcare providers, country stakeholders, and OpenMRS implementers. OpenMRS Inc is the legal owner of the OpenMRS codebase, trademarks, and domain names.

Both HL7 and OpenMRS share a vision for how widespread use of open standards can enable people to use health IT systems to share information and reduce effort. Both organizations are committed to collaboration and recognize it as the fuel for collective progress.

SOU Template 2021

1.0 Collaboration Guidelines

- 1.1 An entity is eligible to be recognized as an Associate, at the discretion of the HL7 Board of Directors, based upon the entity's petition to establish a relationship with HL7.
- 1.2 OpenMRS may establish meeting schedules similar to HL7, and in addition may establish meetings with other Associates when convenient. OpenMRS is also encouraged to work with other standards organizations toward harmonization.
- 1.3 Official joint meetings between OpenMRS and HL7 may be scheduled where such meetings serve a common purpose and are convenient to the HL7 meeting agenda.
- 1.4 The parties to this SOU shall each appoint a liaison for interactions between the parties for the purpose of harmonized standards development. It is expected, although not required, that each liaison hold joint membership in HL7 and equivalent OpenMRS governance structures.
- 1.5 Such projects as might be jointly undertaken by HL7 and the OpenMRS will be clearly defined and delineated by a joint project proposal which, if approved by both parties, must include a succinct description of the proposed project, an estimate of time required and resources expected to be committed by each party.

2.0 Project objectives and agreements

- 2.1 In pursuit of the common goal to advance health IT based on open standards, OpenMRS may choose to employ HL7 specifications, including those based on HL7 Fast Healthcare Interoperability Resources (FHIR®). HL7 welcomes feedback on its specifications from the global OpenMRS development and implementation community.
- 2.2 In pursuit of the common goal to have standards-based reference software available for testing, development, education, and advancement of interoperability standards, HL7 may choose to deploy OpenMRS software within its implementer-focused ecosystem. OpenMRS welcomes feedback from the global HL7 development and implementation community.
- 2.3 HL7 and OpenMRS support and encourage the harmonization of any health information model(s) with relevant HL7 standards.

3.0 Rights Granted

- 3.1 The HL7 Working Group Meeting (WGM) or the equivalent OpenMRS assemblage may be convened and conducted as a joint meeting of the two organizations.
- 3.2 Such joint meetings, when conducted, shall at all times adhere to the rules of the host organization. When voting within the joint meeting context to propose changes to the standard, or to conduct other business specific to either HL7 or OpenMRS, the relevant procedures of the respective organization shall be enforced.
- 3.3 If OpenMRS is a member-based organizations, then

SOU Template 2021 Page 2 of 4

3.3.1 Members of OpenMRS, while encouraged to participate in HL7 Work Groups, may not seek leadership positions within HL7 unless they also hold HL7 membership. In turn, HL7 members, while encouraged to participate in OpenMRS's Work Groups, may not seek leadership positions within OpenMRS's Work Groups unless they also hold OpenMRS membership.

4.0 Fees and Payments

4.1 No monies shall be exchanged between HL7 and OpenMRS as a result of this SOU.

5.0 Obligations

- 5.1 HL7 and OpenMRS expressly agree:
- 5.1.1 That ownership rights to HL7 trademarks or standards or OpenMRS trademarks or standards are neither extended nor transferred; and
- 5.1.2 That there shall be no exchange of mailing lists or general membership information; and
- 5.1.3 That they will comply with all provisions of this SOU.

6.0 Joint Work Product Copyright

- 6.1 Joint work documents and other productions are intellectual property of, and held under joint copyright of, HL7 and OpenMRS.
- 6.2 Both HL7 and OpenMRS reserve the right to publish the jointly developed work for the benefit of their members. All publications of the joint work product, or parts thereof, shall include the joint copyright statement and any and all logos or identifying graphics as agreed in the initial issuance.
- 6.3 Members of either HL7 or OpenMRS may copy and use the work or any part thereof in connection with the business purposes of the member. Members of either HL7 or OpenMRS may not reproduce or redistribute the joint work products except as permitted in the respective membership agreement.
- 6.4 Sale of joint work products to nonmembers, either individuals or organizations, are generally not permitted, unless HL7 and OpenMRS agree beforehand and establish a price, revenue sharing agreement, and terms where sale is permitted.

7.0 Warranties

7.1 HL7 and OpenMRS make no express or implied warranties other than those that may be contained in or appended to this SOU.

SOU Template 2021

8.0 Termination

- 8.1 Either HL7 or OpenMRS may terminate this SOU upon 30 days written notice.
- 8.2 In the event of such termination all registrations for HL7 or OpenMRS sponsored events recorded prior to the termination date shall be honored.

9.0 Term

9.1 This SOU shall have a two-year term, renewable upon expiry by written agreement for subsequent two-year terms.

10.0 Miscellaneous

- 10.1 This SOU constitutes the entire agreement and complete understanding of the relationship between HL7 and OpenMRS.
- 10.2 HL7 or OpenMRS may propose alterations to this SOU in writing upon appropriate action of their respective governing body. The receiving party shall be afforded sixty (60) days to adopt any proposal for change and/or amendment to this SOU and shall acknowledge such acceptance in writing to the submitting party. In the event such proposals are deemed unacceptable and cannot be resolved through negotiation, either party may execute the Termination provisions afforded above.

Signed:

Authorized Signatures:

For For HL7 INTERNATIONAL OpenMRS

Signed:

Charles Jaffe, MD PhD

Chief Executive Officer

Paul Biondich, MD

Director

SOU Template 2021